



टीएचडीसी इंडिया लिमिटेड
THDC INDIA LIMITED
CIN: U45203UR1988GOI009822



Address: Ganga Bhawan, Pragatipuram, Bye Pass Road, Rishikesh- 249201
Phones : 0135-2439309, 2431517-23 Fax: 0135-2439442
Website Address: www.thdc.co.in

No. THDC/RKSH/CS/F-200/BSE-NSE

Date: 29.10.2021

BSE Limited	National Stock Exchange of India Limited
Address: Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001	Address: Exchange Plaza, Plot No. C/1, G Block, Bandra (East), Mumbai - 400051

Sub: Statement of Utilization of issue proceeds of Non- Convertible Debentures.

Please find attached Statement of Utilization of issue proceeds of Non- Convertible Debentures as per regulation 52(7) of SEBI (LODR) Regulations 2015.

For THDC INDIA LIMITED

Rashmi Sharma
(Company secretary & Compliance Officer)

S.N.KAPUR & ASSOCIATES

CHARTERED ACCOUNTANTS

HEAD OFF: M-5 GOLE MARKET, MAHANAGAR, LUCKNOW-226006

Phone Nos.(off): 4016231 Mobile: 9839011549, 9415011673, 9839211549

TO WHOMSOEVER IT MAY CONCERN

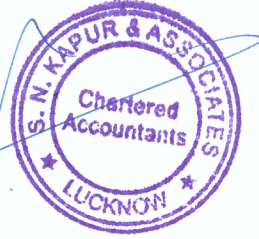
This is to certify that M/s THDC India Limited has raised Rs. 1200.00 crore through issuance of Corporate Bonds (Series 5) on Private Placement Basis. The fund has been utilized for the purpose for which it was raised.

Thanking You,

Yours faithfully,

For S.N.KAPUR & ASSOCIATES
CHARTERED ACCOUNTANTS

(CA. AVICHAL SN. KAPUR)
PARTNER



UDIN :

Place: Lucknow

Date: 10.09.2021

UDIN: 21400460 AAABTZ 5455