

S.N.KAPUR & ASSOCIATES

CHARTERED ACCOUNTANTS

HEAD OFF: M-5 GOLE MARKET, MAHANAGAR, LUCKNOW-226006

Phone Nos.(off): 4016231 Mobile: 9839011549, 9415011673, 9839211549

TO WHOMSOEVER IT MAY CONCERN

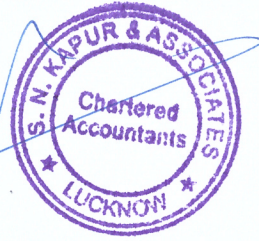
This is to certify that M/s THDC India Limited has raised Rs. 1200.00 crore through issuance of Corporate Bonds (Series 5) on Private Placement Basis. The fund has been utilized for the purpose for which it was raised.

Thanking You,

Yours faithfully,

For S.N.KAPUR & ASSOCIATES
CHARTERED ACCOUNTANTS

(CA. AVICHAL SN. KAPUR)
PARTNER



UDIN :

Place: Lucknow

Date: 10.09.2021

UDIN: 21400460 AAABTZ 5455